



RAJ

packaging industries Ltd.

(CIN:L25209TG1987PLC007550)

Manufacturers of Multilayer Co-extruded
Barrier / Non Barrier Plastic & Laminated Film

Phones : 040 23392024, 23392025

E-mail : info@rajpack.com

: hyd2_rajpack@bsnl.in

Website: www.rajpack.com

6-3-1247, Metro Residency,

Flat No. 202 & 203,

Rajbhavan Road,

Hyderabad-500 082.

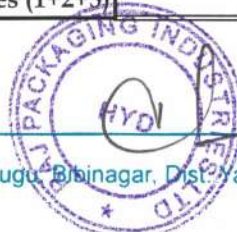
Telangana, INDIA.

RAJ PACKAGING INDUSTRIES LIMITED

BALANCE SHEET AS AT 30TH SEPTEMBER, 2020

(Rs. in lakhs)

S.No	Particulars	As at 30th Sept, 2020	As at 31st March, 2020
A	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment	939.88	958.35
	(b) Capital work in progress	-	-
	(c) Financial Assets		
	(i) Investments	1.80	1.11
	(ii) Other Financial Assets	22.97	22.97
	(d) Other non-current assets	-	-
2	Current assets		
	(a) Inventories	354.79	415.38
	(b) Financial Assets		
	(i) Trade receivables	936.36	851.13
	(ii) Cash and cash equivalents	3.41	1.18
	(iii) Bank balances other than (ii) above	11.55	11.35
	(iv) Other Financials assets	5.18	5.74
	(c) Other current assets	80.72	137.66
	Total Assets (1+2)	2,356.66	2,404.86
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share capital	456.98	456.98
	(b) Other Equity	772.95	692.62
2	Liabilities		
	Non-current liabilities		
	(a) Financial Liabilities		
	-Borrowings	574.44	445.55
	(b) Provisions	4.16	3.22
	(c) Deferred tax liabilities (Net)	60.83	63.85
3	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	107.50	408.78
	(ii) Trade payables		
	total outstanding dues of micro and small enterprises	6.03	6.15
	total outstanding dues of creditors other than micro and small enterprises	198.43	216.26
	(iii) Other financial liabilities	150.55	91.86
	(b) Provisions	8.83	6.82
	(c) Other current liabilities	15.96	12.78
	Total Liabilities (1+2+3)	2,356.66	2,404.86





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Notes:

- 1) These results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th November, 2020. The statutory auditors have conducted a limited review of the above financial results.
- 2) Based on the "Management Approach" as defined in Ind AS 108 - Operating Segments, the Company is primarily engaged in the business of Plastic Films which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided.
- 3) The figures for the corresponding periods have been regrouped and reclassified wherever necessary, to make them comparable with the figures of the current period.

For and on behalf of the board
Raj Packaging Industries limited



Place : Hyderabad
Date : 10th November, 2020


Prem Chand Kankaria
Managing Director
DIN: 00062584



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RAJ PACKAGING INDUSTRIES LIMITED

Statement of un-audited financial results for the quarter/ half year ended 30th September, 2020

(Rs. in lakhs)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2020	30.06.2020	30.09.2019	30.09.2020	30.09.2019	31.03.2020
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
I.	Revenue from Operations	966.31	918.40	937.74	1,884.70	1,840.08	3,407.72
II.	Other Income	2.53	3.02	10.08	5.56	14.49	20.61
III.	Total Income (I + II)	968.84	921.42	947.82	1,890.26	1,854.57	3,428.33
IV.	Expenses:						
	Cost of Materials Consumed	691.39	658.94	754.62	1,350.34	1,482.43	2,637.37
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	26.13	25.99	(28.49)	52.12	(61.11)	(30.63)
	Employee Benefits Expense	47.33	48.28	49.11	95.61	98.05	196.73
	Finance Costs	13.87	20.10	28.85	33.97	57.38	111.18
	Depreciation	24.28	23.74	25.95	48.02	51.59	104.44
	Other Expenses	113.20	103.30	97.43	216.49	186.95	359.22
	Total Expenses	916.20	880.35	927.47	1,796.55	1,815.29	3,378.31
V.	Profit/ (Loss) before Tax (III-IV)	52.64	41.07	20.34	93.71	39.27	50.02
VI.	Tax Expense:						
	Current Tax	9.38	7.35	1.99	16.73	6.13	7.80
	Deferred Tax	0.37	13.25	5.84	13.62	13.62	14.13
	MAT Credit Entitlement	(9.38)	(7.35)	(1.99)	(16.73)	(6.13)	(7.80)
	Prior Years' Income Tax adjustments	-	-	-	-	-	3.97
VII.	Profit/ (Loss) after Tax (V - VI)	52.27	27.82	14.50	80.09	25.65	31.92
VIII.	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	- Remeasurements of Defined Benefit Plans	(0.18)	(0.18)	0.61	(0.36)	1.23	(0.72)
	- Fair Valuation of Investments	0.19	0.50	(0.07)	0.69	0.03	(0.40)
	- Income tax relating to above	(0.0035)	(0.09)	(0.15)	(0.09)	(0.35)	0.33
IX.	Total Comprehensive Income (VII+VIII)	52.28	28.05	14.89	80.33	26.56	31.13
X.	Paid up equity share capital (Face Value of Rs. 10 each)	456.98	456.98	456.98	456.98	456.98	456.98
XI.	Earnings per equity share of face value of Rs. 10 each Basic & Diluted (in Rs.) (not annualised)	1.14	0.61	0.32	1.75	0.56	0.70





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STATEMENT CASH FLOW FOR THE HALFYEAR ENDED SEPTEMBER 30, 2020

(Amount in INR in lakhs, unless otherwise stated)

Particulars	For the Half year ended 30th September, 2020	For the year ended 31st March, 2020
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit / (Loss) before Tax as per Statement of Profit and Loss	93,71,126.45	50,02,310.99
Adjustments for:		
Depreciation	48,01,936.34	1,04,44,235.00
Provision for Expected Credit Losses	63,107.00	2,54,825.00
Provision for Loans and Advances	6,21,274.00	-
Interest Expense	33,97,345.00	1,11,17,727.00
Gain on Foreign Exchange Fluctuation (Net)	(3,57,643.00)	(3,00,448.00)
Interest Income	(1,97,614.00)	(1,57,214.00)
Dividend Income	(240.00)	-
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	1,76,99,291.79	2,63,61,435.99
Adjustment for:		
(Increase)/decrease in Inventories	60,58,762.00	67,84,343.00
(Increase)/decrease in Trade Receivable	(85,22,932.00)	(1,89,28,272.00)
(Increase)/decrease in Other Bank Balances	(20,156.00)	(6,92,693.00)
(Increase)/decrease in Other Financial Assets	55,562.00	(1,02,004.00)
(Increase)/decrease in Other Assets	56,94,241.87	2,04,18,219.84
Increase/(decrease) in Trade Payables	(17,95,371.00)	23,21,831.00
Increase/(decrease) in Other Financials Liabilities	50,28,391.34	(44,24,084.00)
Increase/(decrease) in Provisions	2,01,251.00	86,457.00
Increase/(decrease) in Other Current Liabilities	3,17,771.00	(1,20,853.00)
CASH GENERATED FROM OPERATIONS	2,47,16,812.00	3,17,04,380.83
Direct taxes paid	(11,00,000.00)	(11,00,000.00)
NET CASH FROM OPERATING ACTIVITIES	2,36,16,812.00	3,06,04,380.83
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipments	(29,55,000.00)	(49,38,656.00)
Interest received	1,97,614.00	1,57,214.00
Dividend received	240.00	-
NET CASH USED IN INVESTING ACTIVITIES	(27,57,146.00)	(47,81,442.00)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(Decrease) in Non - Current Borrowings	1,28,89,175.00	(48,60,905.00)
Increase/(Decrease) in Current Borrowings	(3,01,27,932.00)	(2,98,69,469.00)
Interest paid	(33,97,345.00)	(1,10,52,913.54)
NET CASH FROM/(USED IN) FINANCING ACTIVITIES	(2,06,36,102.00)	(4,57,83,287.54)
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	2,23,564.00	(1,99,60,348.71)
Add: Cash and Cash Equivalents as at the beginning of the year	1,17,619.00	2,00,77,967.71
Cash and Cash Equivalents as at the end of the year	3,41,183.00	1,17,619.00





LIMITED REVIEW REPORT

Review Report to,
The Board of Directors
RAJ PACKAGING INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of RAJ PACKAGING INDUSTRIES LIMITED for the quarter and half-year ended 30th September, 2020. The Statement has been prepared by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2013 is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with the notes thereon prepared in accordance with applicable Indian Accounting Standards (Ind-AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Mumbai
10th November, 2020

For SVP & Associates
FRN: 003838N
Chartered Accountants

YOGESH KUMAR SINGHANIA

Yogesh Kumar Singhania
Partner

Membership No. 111473
UDIN: 20111473AAAAAM3333